

Appeal Form Loss of Wages/Benefits

Loss of bonus/overtime not considered

Student Name	office use only
Student Banner ID	# of pages
Today's Date	prior status
,	track code
Email Address	prepped by
Student or Parent Signature*	date prepped

office use only	
# of pages	
current status	
prior status	
track code	spcond
prepped by	
date prepped	

^{*} Your signature on this form indicates that information submitted is true and complete to the best of your knowledge.

When to Use this form:

This form is designed to help families communicate involuntary loss of wages, employment or benefit in 2019. Losses experienced in 2020 may not be reviewed until the mid-point of the calendar year.

Returning Students

- Decisions on appeals received during the summer break will be finalized mid-September and those received during the fall semester will be finalized mid-February. Results posted in CyberFriar.
- Your bill is still expected to be paid on time and you should not wait for the results of your appeal before paying your bill.
- Submission of an appeal is not a guarantee of additional funding and does not prevent a financial hold being placed on the student account.

Incoming Freshman

- All appeals received before 4/23 will be reviewed on a rolling basis. While not guaranteed, we will make every attempt to respond by your Admission deposit deadlines*.
- You should not wait for appeal results to make your enrollment decision.
- Decisions on appeals received after 5/1 will follow the Returning Student Policy (see box to the left).

*Early Decision I Dec. 6, Early Decision II, Feb. 28 and Early Action & Regular Decision May 1

Submit **all** of the following:

Omitting any items below will delay the appeal process. Also, if selected for verification by the U.S. Department of Education you may be asked for additional documentation.

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- O 2018 Federal Tax Return
- O 2019 W2(s) and last paystub from previous employer
- O Recent paystub from new employer
 - o <--- check here if not applicable
- O 2019 Federal Taxes
 - o check here if not filed yet
- O Detailed Letter of Explanation (include date loss began and overall loss)
- O Unemployment Benefit Statement (indicate no benefits received or provide agency statement)
- O Severance Benefit Statement (indicate none received or provide employer statement)
- O Other supporting documents that strengthen your appeal
- O Complete grid on back do not leave any fields blank

Do not leave any fields blank.
Use "n/a" if question does not apply.

Wages

	Actual Income January 1 st through TODAY	Estimated Your Income TODAY through December 31, 2020
W2 Wages for parent 1	You <u>must</u> submit the most recent paystub you have for each parent working	
W2 Wages for parent 2		

Business/Rental Income

	Actual Income January 1 st through TODAY	Estimate Your Income TODAY through December 31, 2020
Business Income (from Schedule C, E or F)	You <u>must</u> submit the most recent balance sheet you have for each business/rental	
Rental Income (from Schedule E)		

Other Taxable Income

	Expected 2020 total
Alimony	
Severance	
Unemployment	
Retirement/Pension Income (taxable portion only)	
Social Security Benefit (taxable portion only)	
Other Taxable Income Type:	

Untaxable Income

	Expected 2020 total
Child Support Received	
Housing Allowance (military and clergy)	
Retirement/Pension Income (untaxable portion only)	
Social Security Benefit (untaxable portion only)	
Other Taxable Income	