2020-2021

Appeal Form One time income or unusual expenses*

*elder/child care, secondary domicile, medically necessary school/tutoring expense, natural disaster home repairs

Student Name	
Student Banner ID	
Today's Date	
Email Address	
Student or Parent Signature*	

office use only					
# of pages	l l				
current status					
prior status					
track code	spcond				
prepped by					
date prepped					

^{*} Your signature on this form indicates that information submitted is true and complete to the best of your knowledge.

When to Use this form:

This form is designed to help families communicate unusual expenses (i.e. medically necessary tutoring or schooling, secondary domicile) that are incurred for a limited amount of time or sources of income (i.e. inheritance, retirement distribution) that will not repeat. Loss of bonus/overtime not considered.

Returning Students

- Decisions on appeals received during the summer break will be finalized mid-September and those received during the fall semester will be finalized mid-February. Results posted in CyberFriar.
- Your bill is still expected to be paid on time and you should not wait for the results of your appeal before paying your bill.
- Submission of an appeal is not a guarantee of additional funding and does not prevent a financial hold being placed on the student account.

Incoming Freshman

- All appeals received before 4/23 will be reviewed on a rolling basis. While not guaranteed, we will make every attempt to respond by your Admission deposit deadlines*.
- You should not wait for appeal results to make your enrollment decision.
- Decisions on appeals received after 5/1 will follow the Returning Student Policy (see box to the left).

*Early Decision I Dec. 6, Early Decision II, Feb. 28 and Early Action & Regular Decision May 1

Submit <u>all</u> of the following:

Omitting any items below will delay the appeal process. Also, if selected for verification by the U.S. Department of Education you may be asked for additional documentation.

- O 2018 W2(s)
- O 2019 W2(s)
- O 2018 Federal Tax Return
- O 2019 Federal Tax Return
 - check here if not filed yet
- O Detailed Letter of Explanation
- O Other supporting documents that strengthen your appeal
- O Complete grid on back do not leave any fields blank



Do not leave any fields blank. Use "n/a" if question does not apply.



One-Time Income
A one-time income appeal will only be considered once during a student's enrollment at the College.

Source of one-time income(s)	Description	Check this box if capital gain?	Total Amount	Date Received			
(attached separate			Received				
sheet if needed)	1.	0	\$				
	2.	0	\$				
	3.	0	\$				
Where did you invest your one-time income (i.e.	O Put it in the Bank (i.e. cash, checking, savings) • Attach statement showing deposit (required)						
where is the income now)?	O Added to investment(s) • Attach statement showing deposit (required)						
Please explain.	O Paid off debt Receipts of debt(s) paid (required)						
Did you check off capital gain?	O Yes - provide statement showing original investment amount that generated the gain						

Unusual Expenses

Check all that apply, complete the grid and attach receipts and/or proof of payments for expenses listed below							
O <u>School/Tutoring</u> Expenses for school/tutoring are only considered if deemed medically necessary. Family choice for private schooling is not an appealable condition.			O Home Repairs Out of pocket home repairs expenses are considered when they are required due to a natural disaster. Do not include expenses reimbursed by insurance or covered by FEMA.				
O Secondary Domicile Expenses are only considered when parent/spouse current employment makes it necessary to maintain a second household.		O <u>Elder/Child Care</u> Out of pocket expenses for children/grandparents are considered. Funds used through flex spending accounts are not considered.					
Description of Expenses	Date Incurred	Dat Pai	d att	Receipt attached Yes No*		Check box below if this expense is already included in your Schedule A	
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^{*} Expenses without supporting documentation will not be considered. Attach separate sheet if needed using the format above.