

Appeal Form One time income or unusual expenses*

*elder/child care, secondary domicile, medically necessary school/tutoring expense, natural disaster home repairs

Student Name	
Student Banner ID	
Today's Date	
Email Address	
Student or Parent Signature*	

office use only					
# of pages					
current status					
prior status					
track code	spcond				
prepped by					
date prepped					

^{*} Your signature on this form indicates that information submitted is true and complete to the best of your knowledge.

When to Use this form:

This form is designed to help families communicate unusual expenses (i.e. medically necessary tutoring or schooling, secondary domicile) that are incurred for a limited amount of time or sources of income (i.e. inheritance, retirement distribution) that will not repeat. Loss of bonus/overtime not considered.

Returning Students

- Decisions on appeals received during the summer break will be finalized mid-September and those received during the fall semester will be finalized mid-February. Results posted in CyberFriar.
- Your bill is still expected to be paid on time and you should not wait for the results of your appeal before paying your bill.
- Submission of an appeal is not a guarantee of additional funding and does not prevent a financial hold being placed on the student account.

Incoming Freshman

- While appeals will be reviewed on a rolling basis, a majority of decisions regarding need-based institutional eligibility will not begin until at least April.
- We will make every attempt to respond to you by your admission deposit deadline*, however, you should not wait for appeal results to make your enrollment decision.
- Decisions on appeals received after 5/1 will follow the Returning Student Policy (see box to the left).

*Early Decision(1) December 12, Early Decision(II) March 3 and Early Action & Regular Decision May 1

Submit all of the following:

Omitting any items below will delay the appeal process. Also, if selected for verification by the U.S. Department of Education you may be asked for additional documentation.

- O 2021 W2(s)
- O 2022 W2(s)

fields blank

- O 2021 Federal Tax Return
- O 2022 Federal Tax Return
 - check here if not filed yet
- Detailed Letter of Explanation
 Other supporting documents that strengthen your appeal
 Complete grid on back do not leave any

Do not leave any fields blank. Use "n/a" if question does not apply.



One-Time Income

A one-time income appeal will only be considered once during a student's enrollment at the College.

Source of one-time income(s) (attached separate	Description	Check this box if capital gain?	Total Amount Received	Date Received			
sheet if needed)	1.	0	\$				
	2.	0	\$				
	3.	0	\$				
Where did you invest your one-time income (i.e. where is the income now)?	O Put it in the Bank (i.e. cash, checking, savings) • Attach statement showing deposit (required) O Added to investment(s) • Attach statement showing deposit (required)						
Please explain.	O Paid off debt Receipts of debt(s) paid (required)						
Did you check off capital gain?	O Yes - provide statement showing original investment amount that generated the gain						

Unusual Expenses

Check all that apply, complete the grid and attach receipts and/or proof of payments for expenses listed below

			•		•	
O School/Tutoring Expenses for school/tutoring are only considered if deemed medically necessary. Family choice for private schooling is not an appealable condition.			Out of pocket home repairs expenses are considered when they are required due to a natural disaster. Do not include expenses reimbursed by insurance or covered by FEMA.			
O Secondary Domicile Expenses are only considered when parent/spouse current employment makes it necessary to maintain a second household.			O Elder/Child Care Out of pocket expenses for children/grandparents are considered. Funds used through flex spending accounts are not considered.			
Description of Expenses	Date Incurred	Dat Pai		eipt ched No*	Check box below if this expense is already included in your Schedule A	

^{*} Expenses without supporting documentation will not be considered. Attach separate sheet if needed using the format above.