



Office Use Only		
First Name:	# of Pages:	Tracking Code: Asset
Last Name:	Current Status:	Prepped by:
BID:	Prior Status:	Date Prepped:

2024-2025 Explanation of Assets

STUDENT INFORMATION	
<u>Student Name</u>	
<u>Student Banner ID</u>	
<u>Custodial Parent(s)* Names</u> <i>*Parent who provides > 50% support</i> <i>*If custodial parent is remarried, include step-parent</i>	
<u>Custodial Parent(s) Email Address</u>	
<u>Student/Parent Certification & Signature</u> I, the above named student/parent, certify that the information provided is complete to the best of my knowledge and amounts provided are as of the date I initially completed my 2024-25 FAFSA.	

REAL ESTATE INFORMATION		
	Property 1	Property 2
Full address of property including city and state (If rental, provide schedule E from personal federal 2022 1040 tax return)		
Current fair market of real estate		
Current debt of real estate		
Is this property part of a business?		
If yes, provide name of business and include business information in next section		

BUSINESS INFORMATION		
	Business 1	Business 2
Name of business		
Type of business tax return filed (Schedule C, Schedule F, 1065, 1120 or 1120s). Attach copy to this form.		
Percentage of ownership		
Current business value (only your %)		
Current business debt (only your %)		

INVESTMENT INFORMATION (as of the day you filed FAFSA)		
	PARENT	STUDENT
Cash, checking and savings account balance		
Net worth of non-retirement investments*		
<i>*Investments include trust funds, money market accounts, mutual funds, certificates of deposit, options, bonds, stock and stock securities, education IRAs, Coverdell savings accounts, child support received, installment and land sale contracts, commodities, etc.) Do not include the value of qualified retirement accounts.</i>		

529 Plan Information	<i>The value of the 529 Plan is considered a parent asset. Please complete the following information regarding your 529 Plan (if applicable)</i>
What is the total value of the 529 in this student/applicant's name?	
What is the total value of the 529 in their siblings' names?	