



Finalizing Your Aid

Tentative and Confirmed

- If your offer of assistance is marked as tentative it means your aid is still estimated
- We need additional information from you and your family in order to confirm or finalize your assistance.
- Your offer of assistance could change if the information originally provided to us is different than your final tax documents.

Required Documentation

Students who received need-based assistance must submit the following:

- Parent 2022 Taxes (include all schedules)
- Parent 2022 W2 statement(s)
- Student 2022 Taxes (include all schedules)
- Student 2022 W2 statement(s)

If you didn't receive a 2022 W2, provide a statement confirming no W2's were received

If you didn't file a 2022 Federal tax return, provide a statement confirming you did not file taxes

If your 2022 taxes are on extension send us a copy of Form 4868

Federal Requirements

If your FAFSA was selected for verification (see comment section on your FAFSA Submission Summary), then we also need:

- 2024-25 Verification Worksheet
- Parent 2022 IRS Transcript (or non-filer statement)
- Student 2022 IRS Transcript (or non-filer statement)

Get your tax transcripts or non-filer statement at www.irs.gov/transcript.

Tax transcripts can be waived if you successfully used the FA-DDX in FAFSA or submit a signed copy of your 2022 Federal Tax Return

Verification worksheets are available under the Forms Repository section of our website.

More to Know

Need-based funds are not guaranteed and eligibility is recalculated each year from the information provide on the renewal FAFSA and CSS Profile applications you submit.

Need-based eligibility will change when one student graduates from an undergraduate or enters a graduate program. It could decrease by half or diminish completely, especially if coupled with other changes (income, etc.) in subsequent years. Look at the 'Special Messages' section at the bottom of your award letter to see if your award is based on more than one in college.

If something has changed since completing your applications, complete one of our appeal forms (available under Form Repository section of our website) in order to communicate this to us.